

**Interest Questionnaire**

**NAME:** \_\_\_\_\_

My hobbies and interests include:

*(Please check all that apply)*

- |   |  |
|---|--|
| <input type="checkbox"/> Arts/Crafts  | I have...                                      |
| <input type="checkbox"/> Boating  | <input type="checkbox"/> Children/Ages: _____  |
| <input type="checkbox"/> Book Club  | <input type="checkbox"/> Grandkids/Ages: _____ |
| <input type="checkbox"/> Community Service  |  |
| <input type="checkbox"/> Cooking  |  |
| <input type="checkbox"/> Cars/Motorcycles   |  |
| <input type="checkbox"/> Equestrian   |  |
| <input type="checkbox"/> Fishing  |  |
| <input type="checkbox"/> Fitness  |  |
| <input type="checkbox"/> Gardening  |  |
| <input type="checkbox"/> Pet(s): _____ <i>(Specify)</i>   |  |
| <input type="checkbox"/> Hunting  |  |
| <input type="checkbox"/> Music  |  |
| <input type="checkbox"/> Participation Sports: <input type="checkbox"/> Golf <input type="checkbox"/> Tennis <input type="checkbox"/> Skiing <input type="checkbox"/> Scuba Diving                                |  |
| <input type="checkbox"/> Sports to Watch: <input type="checkbox"/> Baseball <input type="checkbox"/> Basketball <input type="checkbox"/> Football <input type="checkbox"/> Soccer <input type="checkbox"/> Hockey |  |
| <input type="checkbox"/> Travel   |  |
| <input type="checkbox"/> Vineyards and Breweries  |  |

I would like to attend specialized seminars on the following subjects:

*(Please check all that apply)*

- Budgeting/Debt Consolidation
- Fraud Prevention
- Investing in the Markets
- Social Security "The Many Choices"
- Retirement Planning
- College Planning
- Investing for Women
- Medical Plans/Health Insurance/ LTC