

**Interest Questionnaire**

**NAME: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

My hobbies and interests include:

 *(Please check all that apply)*

I have…

* Children/Ages: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Grandkids/Ages: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Arts/Crafts
* Boating
* Book Club
* Community Service
* Cooking
* Cars/Motorcycles
* Equestrian
* Fishing
* Fitness
* Gardening
* Pet(s): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (*Specify)*
* Hunting
* Music
* Participation Sports: ☐Golf ☐Tennis ☐Skiing ☐Scuba Diving
* Sports to Watch: ☐Baseball ☐Basketball ☐Football ☐Soccer ☐Hockey
* Travel
* Vineyards and Breweries

I would like to attend specialized seminars on the following subjects:

 *(Please check all that apply)*

* Budgeting/Debt Consolidation
* Fraud Prevention
* Investing in the Markets
* Social Security “The Many Choices”
* Retirement Planning
* College Planning
* Investing for Women
* Medical Plans/Health Insurance/ LTC

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